

## Alliance Automotive Finance plc

November 4, 2016

This report is delivered pursuant to Section 4.02(a)(3) and Section 4.02(d) of the indenture dated November 19, 2014 (the “**Indenture**”), between, *inter alios*, Alliance Automotive Finance plc (formerly, Alize Finco plc), as issuer (the “**Issuer**”) and Wilmington Trust, National Association, as trustee (the “**Trustee**”), governing the Issuer’s 6.25% Senior Secured Notes due 2021 and its Floating Rate Senior Secured Notes due 2021.

On November 4, 2016, we completed the acquisition of the entire issued share capital of FPS Distribution Limited, which comprised the parts division of Lookers PLC, from Lookers Motor Holdings Limited. FPS Distribution Limited and its subsidiaries will be wholly owned by Alliance Automotive Holding Limited.

For further information regarding this acquisition and FPS Distribution Limited, please refer to the Disclosure Supplement to Noteholders dated October 5, 2016 available on our investor relations website at <http://www.allianceautomotivegroup.eu/investor-relations>.

### Cautionary Statement

This report is not an offer to sell the securities of Alliance Automotive Finance plc, or any other entity within the Alliance Automotive group, in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from such registration requirement under United States Securities Act of 1933. If any public offering of securities is made in the United States by Alliance Automotive Finance plc, or any other entity within the Alliance Automotive group, it will be by means of a prospectus that may be obtained from such entity within the Alliance Automotive group or the selling security holder that will contain detailed information about the Alliance Automotive group and management, as well as financial statements.

### Regarding Forward-Looking Statements

This report may include forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “believes”, “estimates”, “anticipates”, “expects”, “intends”, “may”, “will” or “should” or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding the Alliance Automotive group’s or its affiliates’ intentions, beliefs or current expectations concerning, among other things, the Alliance Automotive group’s or its affiliates’ results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that the Alliance Automotive group’s or its affiliates’ actual results of operations, financial condition and liquidity, and the development of the industries in which they operate, may differ materially from those made in or suggested by the forward-looking statements contained in this report. In addition, even if the Alliance Automotive group’s or its affiliates’ results of operations, financial condition and liquidity, and the development of the industries in which they operate, are consistent with the forward-looking statements contained in this report, those results or developments may not be indicative of results or developments in subsequent periods.